

# **European Certified ESG Analyst (CESGA®) - in collaboration with ABAF**/BVFA

#### **GOALS**

Thanks to our collaboration with ABAF/BVFA (abaf-bvfa.be, member of EFFAS), we are happy to offer you the possibility to sign up for the EFFAS Certified ESG Analyst® programme (CESGA).

CESGA 4.1 is the first ESG programme that is fully aligned with the European Sustainability Reporting Standards (ESRS) and accredited by EFRAG (European Financial Advisory Group), and thus the European Commission. The training programme provides a comprehensive set of analytical tools for integrating ESG factors into the investment decision-making process. There is a strong emphasis on practical application, with real-world examples from both research and portfolio management. Participants will develop a solid framework for ESG-integrated due diligence, promoting a more thorough and strategic approach to sustainable investing. In addition, the newly introduced Climate Change chapter addresses key issues and provides practical guidance on how to assess and manage climate-related risks.

After having completed the programme, students should be able to:

- understand the effects of ESG on risk and return
- identify various ESG investment approaches and strategies
- recognize the main market factors driving ESG integration
- evaluate different ESG reporting standards systematically
- apply Responsible Investing principles across different asset classes
- apply Responsible Investing principles across different asset classes
- integrate ESG throughout the investment process chain
- understand the complexities of ESRS compliance, leading to improved reporting practices and contributing to long-term sustainable growth.

CESGA® is a 100% E-learning course.

Within 14 days after the payment of your subscription you will receive an e-mail with credentials to access to EFFAS Academy learning platform.

# **SUMMARY**

#### Category:

- Risk, finance & treasury
- Durability

# Difficultylevel:

Expert

#### Certification type:

# E-learning

#### Price:

- Member: € 1850.00
- Non member: € 1950.00
- Partner BZB: € 1850.00

• Incompany: custom tailored, prices on demand

#### INTENDED AUDIENCE

The course is aimed at **investment professionals who are increasingly involved in ESG issues**. Other professionals such as corporate sustainability officers, investor relations, auditors and consultants will also find this course of interest in developing a better understanding of the capital markets' needs for ESG information. In summary, it is ideal for asset owners, asset managers, portfolio managers, corporate advisors, financial planners and family offices who want to take a holistic approach to ESG integration.

# **FOREKNOWLEDGE**

Advanced: There is no specific knowledge required for this course.

#### **CONTENT**

The CESGA programme is structured in 10 modules. Each module contains e-seminars, videos, course slides, and multiple-choice questions. The entire programme is estimated to take 120/150 hours of study depending on your professional background and experience.

You can find the complete programme overview in the <u>brochure</u>.

Module 1. Recent Developments in ESG integration

Module 2. Regulatory environment

Module 3. ESG-Strategies

Module 4. Responsible investing across asset classes

Module 5. ESG Reporting

Module 6. ESG Integration in the investment process

Module 7. ESG Integration in fundamental research (Qualitative analysis)

Module 8. ESG Integration in fundamental research (Quantitative analysis)

Module 9. Case study – ESG integration in the investment decision and climate change

Module 10. ESG Regional Developments\*:

- ESG in Asia Pacific Region
- ESG in Latin America
- ESG in North America

#### PRACTICAL INFORMATION:

### How to subscribe

You can subscribe via the 'I subscribe' button on this page. Within 14 days after your payment you will receive an email from ABAF-BVFA to finalise your registration and access to the EFFAS Academy learning platform. Your registration fee includes 6 months of access to the learning materials and 1 examination round on the date confirmed at the time of registration.

#### **Examination and Certificate**

<sup>\*</sup>this content is complementary and will not enter in the exam.

As soon as ABAF/BVFA has received the payment you will have to confirm your examination date. EFFAS organizes 4 common exams a year (March, June, September, December). The exact dates can be found on the website of <a href="ABAF/BVFA">ABAF/BVFA</a>.

ABAF/BVFA will notify candidates of their results 6 to 8 weeks after the exam. Successful candidates will receive an internationally recognized certificate.

#### More information:

More information can be found in the brochure and on the ABAF/BVFA website.

For further questions, please contact Annick Van Segbroeck via info@abaf-bvfa.be

# **METHODOLOGY**

An 'E-learning' is 100% self-study. You log in individually on the MyFA learning platform and process, at your own pace, learning content that is provided to you via an interactive presentation. You can follow this online training wherever, whenever and as often as you want. The teaching material consists of a digital format with text, video, images, animations, test questions and/or references to relevant documents and/or websites.

**Type of course:** Online, both the programme as the exam